

国内外の再エネ調達

RE-User Summit 2021

菊間 一柗

February 3, 2021



BloombergNEF

ローカルとグローバルの両方の観点から



250

BNEFプロフェッショナルは
世界17拠点に配属されている

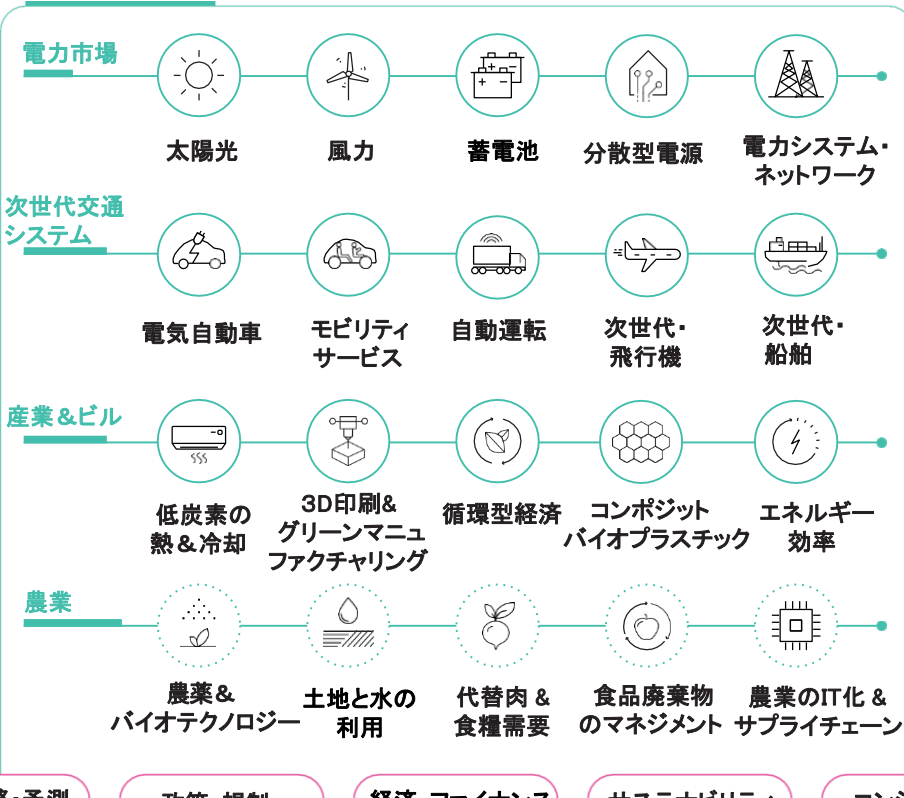
* ブルームバーグL.P.では世界176拠点、従業員は19000人

BNEF Coverage

コモディティ



セクター



最先端技術



企業戦略・予測

政策・規制

経済・ファイナンス

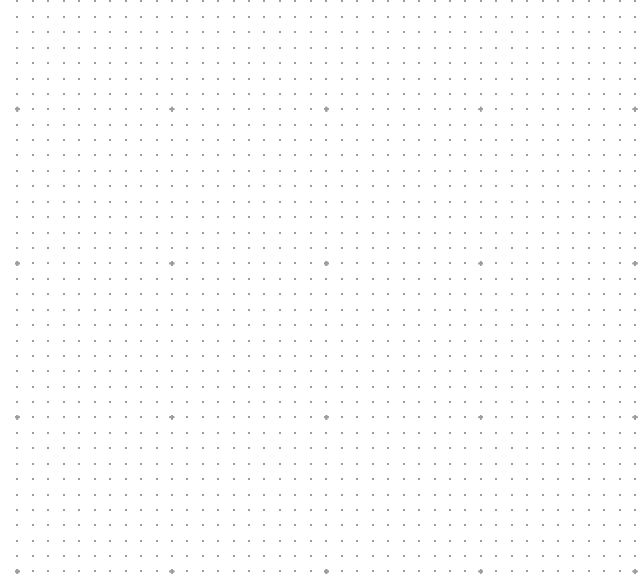
サステナビリティ

コンシューマー

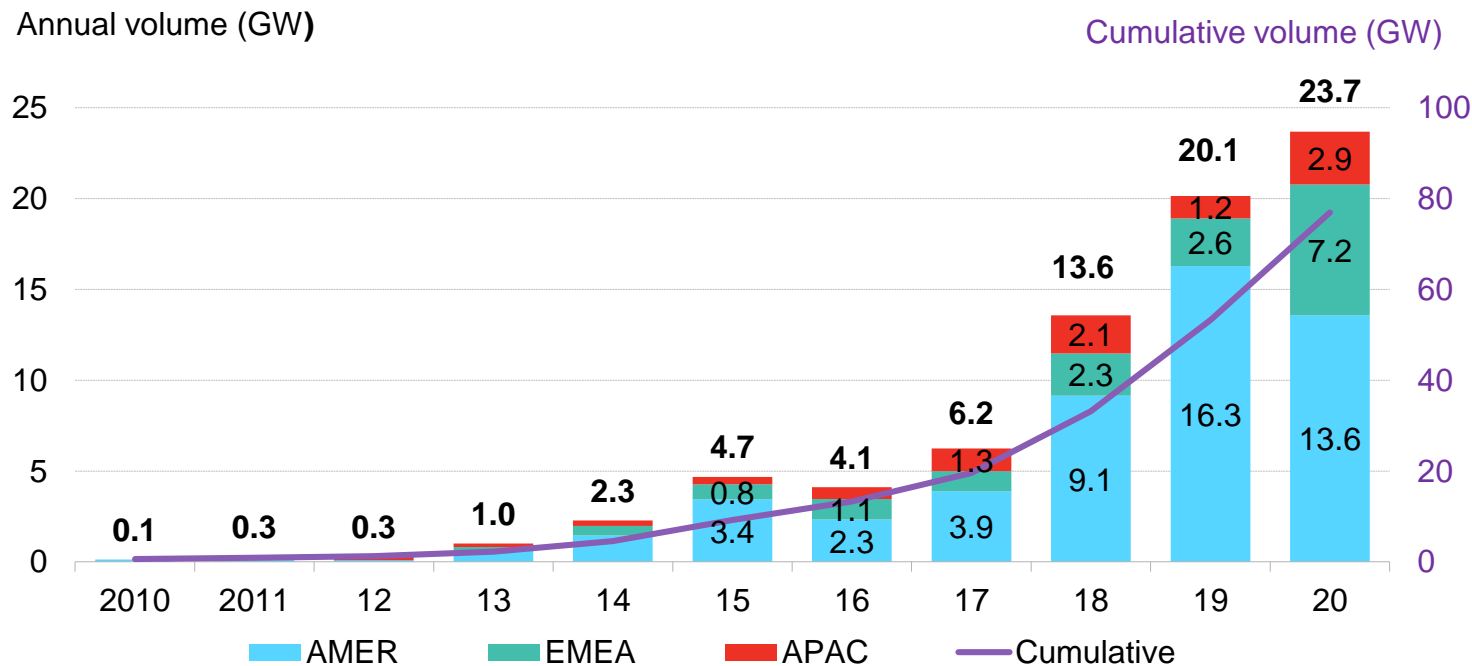
Agenda

- 世界のコーポレートPPA
- 日本の再エネ調達需要
- 日本のコーポレートPPAの課題

Global

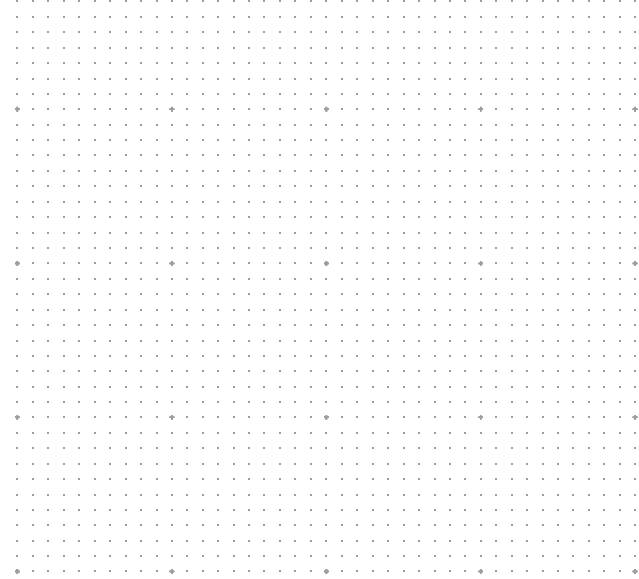


世界におけるコーポレートPPA



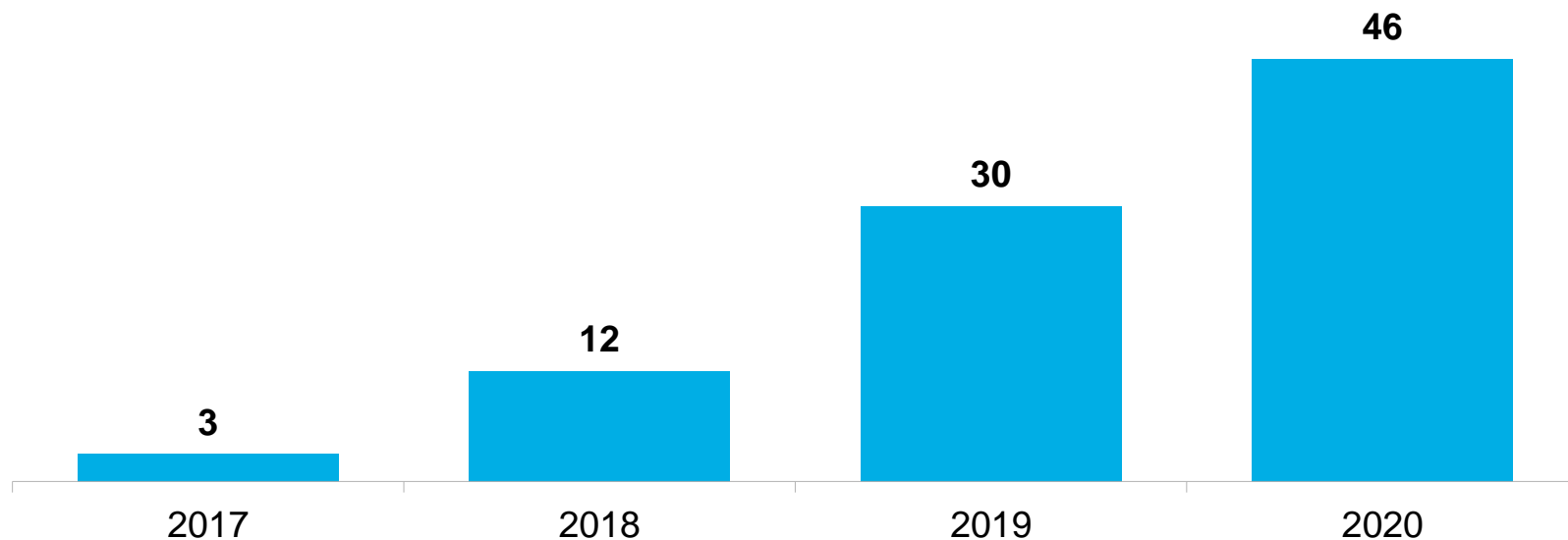
Source: BloombergNEF Note: Onsite PPAs excluded. APAC volume is an estimate. Pre-reform PPAs in Mexico and sleeved PPAs in Australia are excluded.

Japan



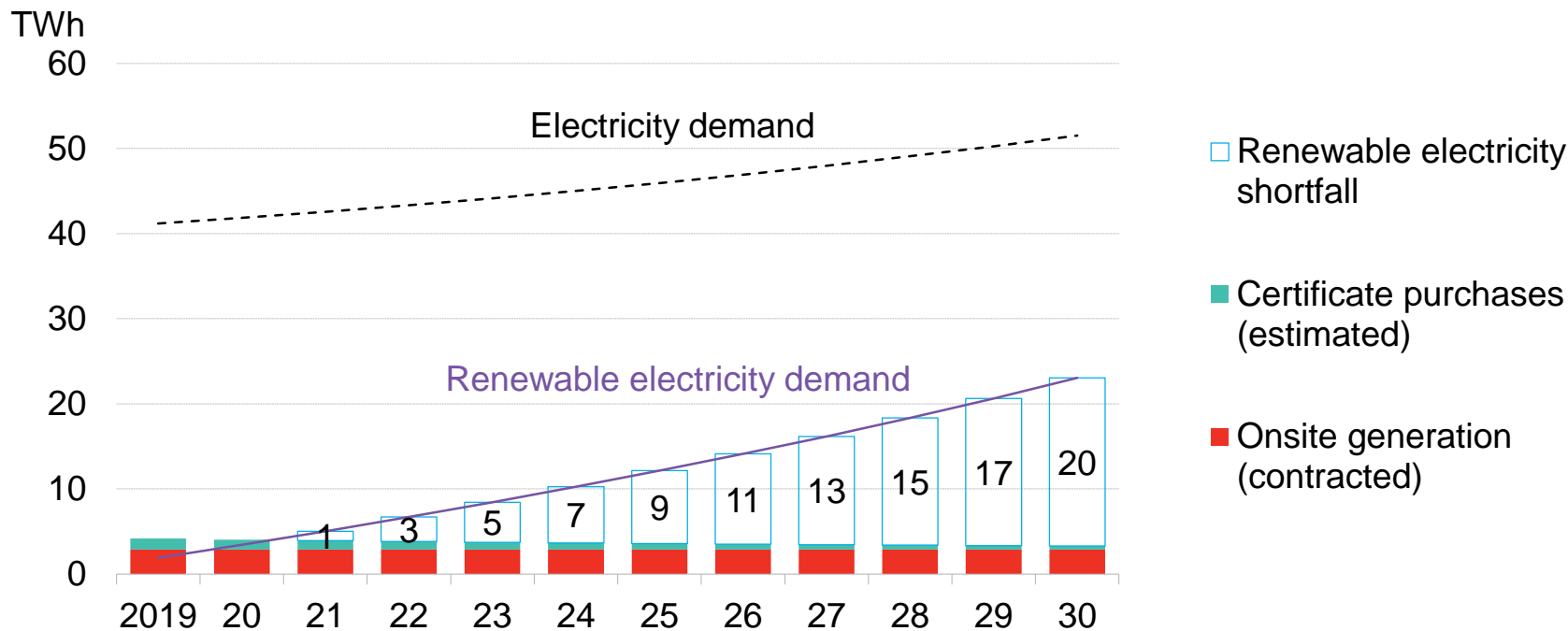
国内再エネ需要 RE100参加企業の増加

Japanese RE100 members (cumulative)



Source: BloombergNEF

国内再エネ需要 RE100目標には程遠い



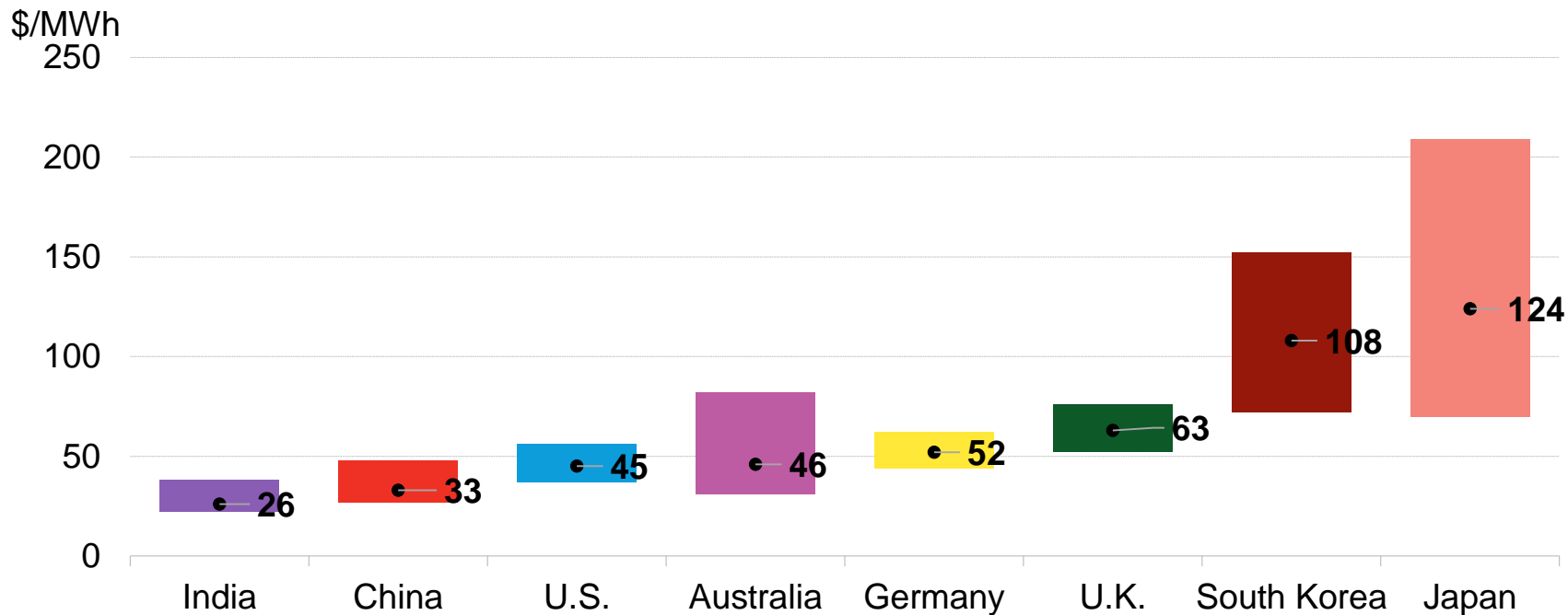
Source: BloombergNEF

国内コーポレートPPAの課題

- 国外コーポレートPPA ≠ 日本コーポレートPPA
- 世界で最も高い再エネコスト + 追加コスト

国内コーポレートPPAの課題

2020年下半期 太陽光発電 均等化発電コスト



Source: BloombergNEF 2H 2020 LCOE Update

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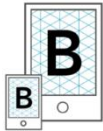
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