

September 14, 2011

Session 1D: Electric Utility Regulation and Market



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## Lessons from 3.11

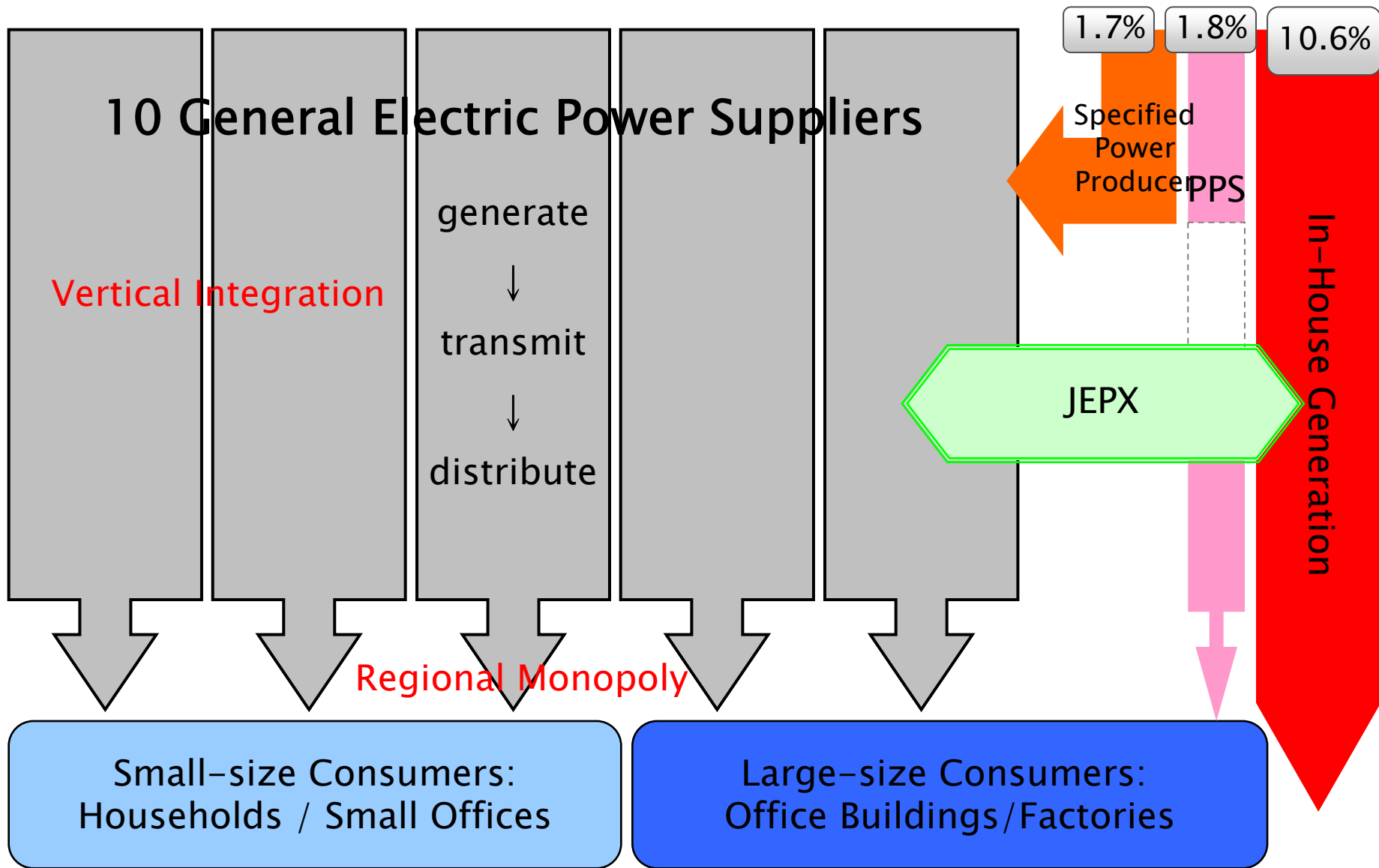
# Perspectives for Japan's Energy Policy

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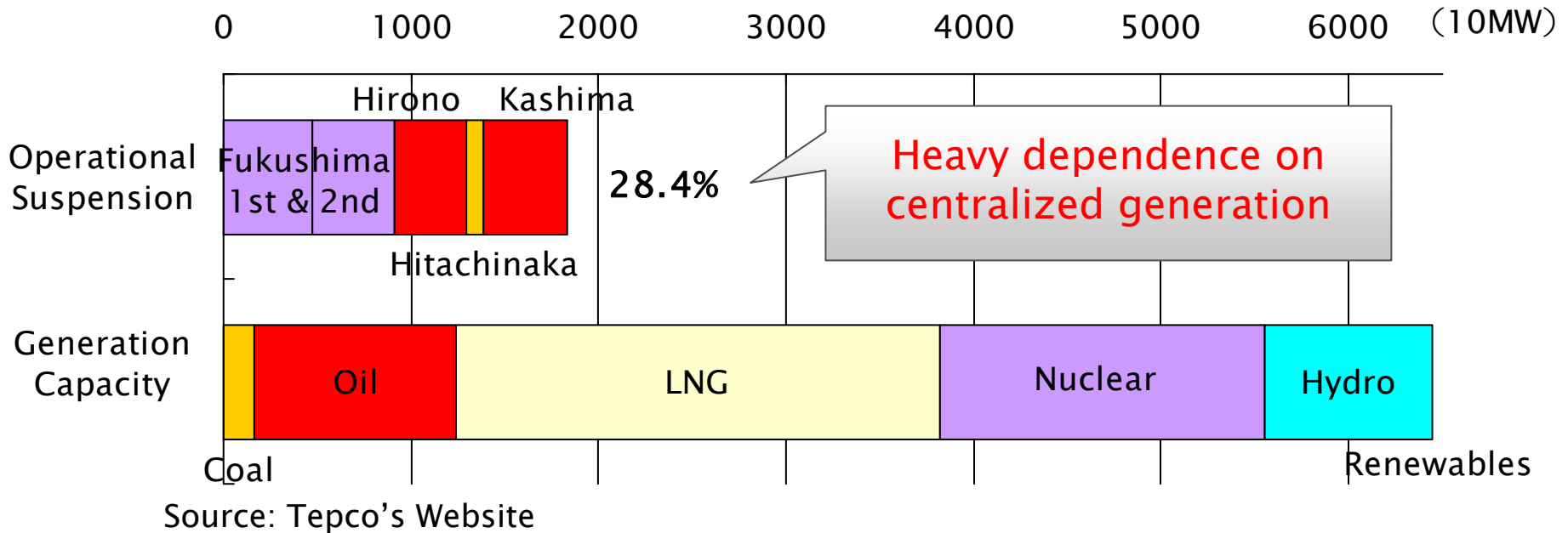
# Closed Japanese Power Market



>> Stable Supply / High Electricity Tariff

# 2 Causes of Planned Outage

## <TEPCO's Power Source Mix>



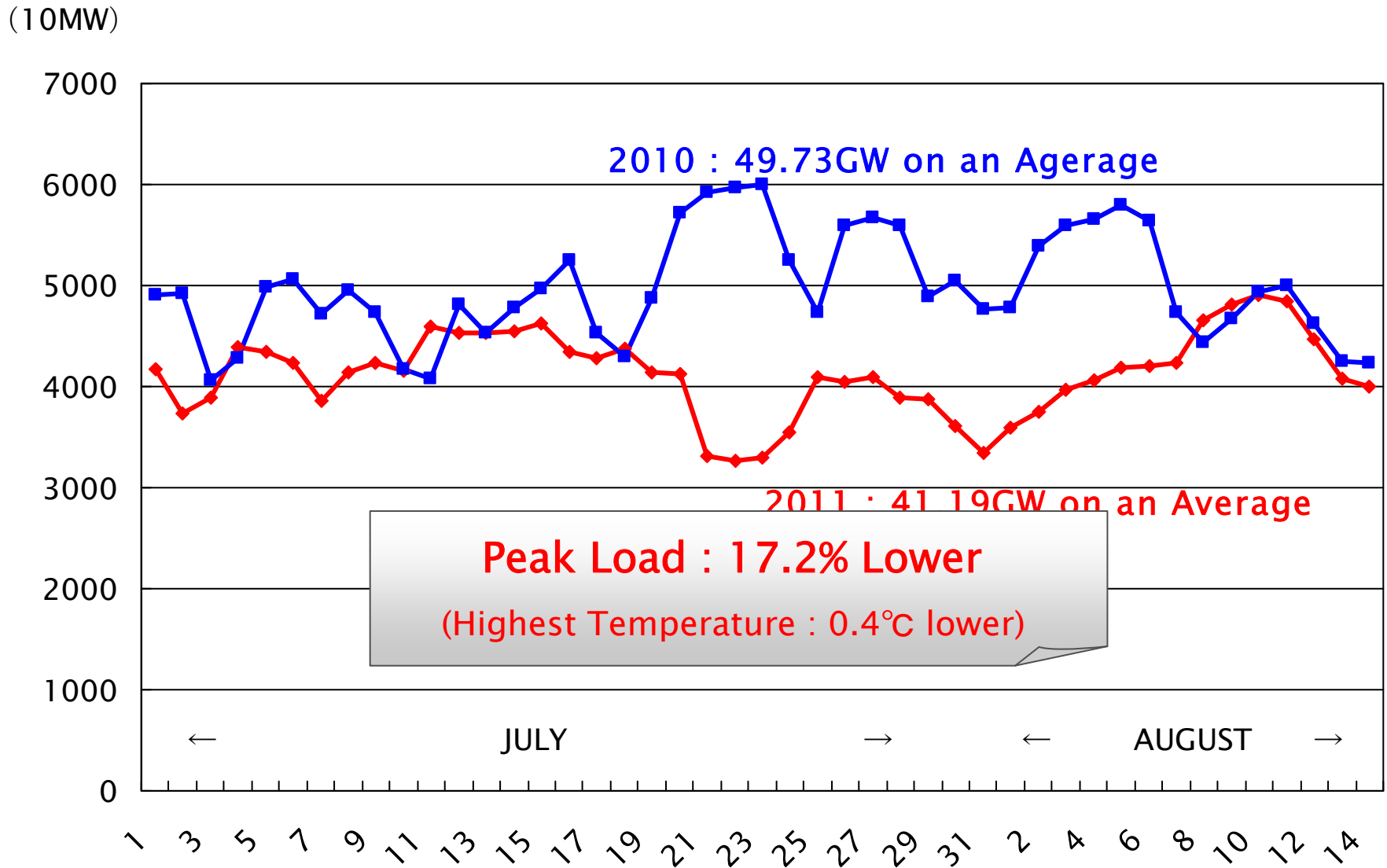
## <Power Interchange across Regions>

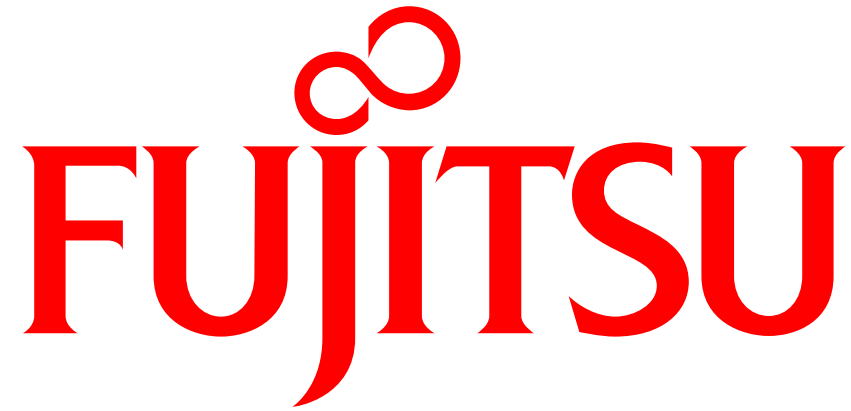
	Interchange	Percentage
Across Regions in Japan	51TWh	5.2%
Across Nations on EU Continent	285TWh	11.0%

Limited power interchange under regional monopoly

# “Forced” Demand Response

< Daily Peak Load in TEPCO's Business Area >





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