Power System and Market to realize massive deployment of Renewable Energy

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Learning from Denmark

- Most advanced nation in the era of carbon neutrality
- デンマークだから可能?

1) Sophisticated market mechanism of NordPool

- based on fair competition policy ノルドプールのような市場は日本でも導入可能

2) Interconnected power system operation

- interconnectors across seas
- TSOs by ownership-unbundling 国内を送電網で繋ぐことは日本の方が容易

3) Clear vision for decarbonization and energy independence

- deploy wind power since 1990s
- Hokkaido can do?

1990年代から脱炭素とエネルギー自立のために風力発電を導入

VRE and Power System:システム統合

= VRE can be integrated in the power system 再工ネ電力のシステム統合は可能

1) "Flexibility" is the key:電力システムの柔軟性が鍵

- adjustable thermal, pumped hydro
- wide-area system operation with sufficient transmission lines
- distributed resources: battery storage, VPP
- demand-side management
- flexibility in future : sector-coupling, power-to-gas

2) Ownership Unbundling is the prerequisite:所有権分離が前提

- neutral and independent TSO
- merger of TSOs: economy of scale
- OCCTO as an ISO

VRE and Power Market:市場統合

= VRE can be integrated in the power market 再工ネ電力の市場統合は可能

1) Carbon Pricing is the basis:カーボンプライシングが基盤に

- carbon tax or emissions trading
- incentivize investment to achieve carbon neutrality

2) "Merit-Order" is the principle: メリットオーダーが基本原理

- fully competitive power market based on marginal cost
- RE should be prioritized over nuclear

3) From FiT to FiP and non-subsidy RE:市場で自立する再エネへ

- RE-generator should be responsible for generation-plan
- introduction of negative price
- market-solution for variability: VPP, power-trading